IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI

In re:)	Chapter 11
ABENGOA BIOENERGY US HOLDING, LLC, et al.,)	Case No. 16-41161
Debtors.)	(Jointly Administered)

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Abengoa Bioenergy US Holding, LLC ("<u>ABUS</u>") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "<u>Schedules</u>") and Statements of Financial Affairs (the "<u>Statements</u>," and together with the Schedules the "<u>Schedules and Statements</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>"), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "<u>Bankruptcy Code</u>") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, it is not an admission that such Debtor was solvent at the Petition Date (as defined herein) or at any time prior to the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, it is not an admission that such Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Sandra Porras Serrano, the chief financial officer of Abengoa Bioenergy U.S. Holding, LLC, has signed each of the Schedules and Statements. Ms. Porras Serrano is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Ms. Porras Serrano necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Ms. Porras Serrano has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or

amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. <u>Description of Cases and "As Of" Information Date</u>. On February 24, 2016 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset and liability information provided herein represents the asset and liability data of the Debtors as of the Petition Date, except as otherwise noted.

On March 4, 2016, the Bankruptcy Court entered the *Order Granting Motion For Joint Administration (Related Doc # 3)* [Docket No. 84]. On March 11, 2016 the United States Trustee for the District of Delaware filed the *Notice of Appointment of Creditors' Committee Filed by U.S. Trustee Office of US Trustee* pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 113].

- 3. <u>Net Book Value of Assets</u>. Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the Petition Date. The book values of certain assets may materially differ from their fair market values. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets.
- 4. Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

5. <u>Liabilities</u>. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. **Excluded Assets and Liabilities**. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities which have been paid postpetition or those which the Debtors plan to pay via this authorization have been omitted from the Schedules and Statements.

- 7. **Insiders**. The listing of a party as an "insider," throughout the Schedules and Statements, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims and defenses are hereby expressly reserved. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
- 8. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- 9. <u>Executory Contracts</u>. Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses.

- Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
- 10. <u>Classifications</u>. Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
- Claims Description. Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- Causes of Action. Despite their commercially reasonable efforts to identify all known 12. assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
- 13. <u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:
 - <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
 - <u>Totals</u>. All totals that are included in the Schedules and Statements represent

totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities that have been reduced by postpetition payments made on account of prepetition liabilities have been omitted from the Schedules and Statements. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- <u>Liens</u>. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- 14. **Currency**. Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 15. <u>Intercompany Payables and Receivables</u>. Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B.77, as applicable.

Additional detail regarding the Debtors' intercompany payables and receivables can be found in the Debtor's Motion for Entry of an Order (A) Authorizing the Debtors to (I) Continue Using Their Existing Cash Management System and (II) Maintain Existing Bank Accounts and Business Forms; (B) Authorizing Continued Intercompany Transactions and Netting of Intercompany Claim; and (C) Granting Postpetition Intercompany Claims Administrative Expense Priority [Docket No. 14] (the "Cash Management Motion").

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

- 16. **Employee Addresses**. Employee names and addresses have been redacted from entries listed throughout the Schedules and Statements, where applicable.
- 17. **Global Notes Control**. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

<u>Schedules Summary</u>. Except as otherwise noted, the asset information provided herein represents the Debtors' data regarding their assets as of the Petition Date, and the liability information provided herein represents the Debtors' data regarding their liabilities as of the Petition Date.

For financial reporting purposes, the Debtors and certain of their non-Debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

<u>Schedule A/B</u>. The Debtors are party to a significant number of executory contracts and unexpired leases. Therefore, in an effort to avoid duplication, the Debtors have provided a list of such executory contracts and unexpired leases on Schedule G only.

Schedule A/B.3. The bank account balances listed are as of the Petition Date.

Schedule A/B.6. Pursuant to the Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service and (IV) Scheduling Final Hearing [Docket No. 91], the Debtors are authorized to provide adequate assurance of payment for future utility services. Such deposits are not listed on Schedule A/B.6, which was prepared as of the Petition Date.

<u>Schedule A/B.74</u>. In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter claims, cross-claims, setoffs, refunds, or potential warranty claims against its suppliers. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B.74.

<u>Schedule A/B.77</u>. The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the

Debtors regarding the allowance, classification, characterization, validity, priority of, or the nature of any transaction reflected in such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

<u>Schedule E/F</u>. The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Although there are multiple parties that hold a portion of the debt included in the Debtors' Capital Structure², only the administrative agents have been listed for purposes of the Schedules. The amounts outstanding under the Debtors' Capital Structure reflect approximate amounts as of the Petition Date.

Schedule G. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and reasonable commercial efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusions may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable commercial efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or

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² See Declaration of Sandra Porras Serrano, Chief Financial Officer, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 12].

enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability, or characterization of any contract, agreement, or lease set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including but not limited to purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or, multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed therein shall be deemed to include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtors and such counterparty.

The Debtor reserves all of its rights, claims, and Causes of Action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. The Debtors reserve all of their rights with respect to such agreements. Further, the Debtor reserves all of their rights to alter or amend the Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute, including the defense of the statute of frauds. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contract or agreement is not impaired by the omission.

Schedule H. Although there are multiple lenders under the Debtors' Capital Structure, only the administrative agents have been listed on Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

<u>Statement 3</u>. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment. All disbursements listed in Statement 3 are made through the Debtors' cash management system as described more fully in the Cash Management Motion.

Payments related to prepetition obligations that were issued in the prepetition period, but not honored (pursuant to Court order as described in the Cash Management Motion) until the postpetition period are not included in the response to Statement 3. These payments are *de minimis* in amount and detail relating to these payments can be made available, as appropriate, upon request.

Statement 4/30. Due to the complex corporate structure and distributed nature of operations of the Debtors and their non-debtor affiliates, the Debtors' accounting systems contain numerous intercompany transactions, some of which may be categorized as transfers, payments, distributions, or withdrawals credited to or made for the benefit of the insiders of the Debtors, while others are simply cost-accounting allocation entries. The Debtors are in the process of reviewing and itemizing intercompany transactions. However, due the volume and complexity of that task, it could not have been completed in time for filing these Statements. The Debtors continue to work diligently on identifying transfers, payments, distributions, or withdrawals responsive to these Statements 4 and 30, and will provide the results as soon as they become available.

<u>Statement 10</u>. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes. Therefore, some losses may have been excluded.

<u>Statements 22/23/24</u>. The Debtors have made commercially reasonable efforts to identify all applicable environmental information as required by Statements 22/23/24, with a focus on providing information from recent years and that are still active. These efforts included reviewing the Debtors' environmental records and incorporating the historical knowledge of the Debtors' employees into the Schedules and Statements to the extent applicable and practicable.

Due to data limitations and the latent nature of potential environmental liabilities, the Debtors acknowledge the possibility that potential environmental liabilities may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve all rights to correct, amend, or supplement the Schedules and Statements as necessary or appropriate.

Statement 26d. During the preceding two years, Abengoa, S.A., the indirect parent company of the Debtor, filed quarterly and annual reports with the Securities and Exchange Commission ("SEC") foreign private issuer pursuant to Rule 13a-16 or 15d-16 under the Securities Exchange Act of 1934. These financial statements are publicly available and may have been used by

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banks, customers, governmental authorities, suppliers, rating agencies and others. In addition, the Debtor may have provided certain parties, such as banks, auditors, vendors and financial advisors financial statements that may not be part of a public filing. The Debtor does not maintain complete lists to track such disclosures. As such, the Debtor has not provided lists of these parties in response to Statement 26d.

<u>Statement 27</u>. Debtors' employees routinely perform daily, month-end and year-end inventories at the various locations. Debtors' response to Statement 27 includes inventories performed as of the Petition Date, year-end 2015 and year-end 2014. Details regarding additional inventories performed can be made available, as appropriate, upon request.

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Fill in this information to identify the case: Debtor name Abengoa Bioenergy US Holding, LLC District of Missouri United States Bankruptcy Court for the: Eastern Case number (If known): 16-41161 (KAS) ☐ Check if this is an amended filing Official Form 206Sum **Summary of Assets and Liabilities for Non-Individuals** 12/15 Part 1: **Summary of Assets** 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: 0.00 Copy line 88 from Schedule A/B 1b. Total personal property: 647,714,206.91 Copy line 91A from Schedule A/B..... + undetermined amounts 1c. Total of all property: 647,714,206.91 Copy line 92 from Schedule A/B + undetermined amounts Part 2: **Summary of Liabilities** 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) 0.00 Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D...... + undetermined amounts 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: 0.00 Copy the total claims from Part 1 from line 6a of Schedule E/F..... + undetermined amounts 3b. Total amount of claims of nonpriority amount of unsecured claims: 838,652,493.28 Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F..... undetermined amounts 4. Total liabilities...... 838,652,493.28 Lines 2 + 3a + 3b + undetermined amounts

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Fill in this information to identify the case:	
Debtor name Abengoa Bioenergy US Holding, LLC	
United States Bankruptcy Court for the: <u>Eastern</u>	District of Missouri
Case number (If known): 16-41161 (KAS)	(State)

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1:	Cash and cash equivalents				
1. Does ti	ne debtor have any cash or cash equiva	alents?			
	o. Go to Part 2.				
X Ye	es. Fill in the information below.				
All ca	ash or cash equivalents owned or contr	olled by the debtor		Current interest	value of debtor's
2. Cash o	n hand			\$	0.00
3. Checki	ng, savings, money market, or financia	I brokerage accounts (Identify al	<i>I</i>)		
Name o	of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
	e attached rider			\$	1,828.07
3.2				\$	
4. Other of	cash equivalents (Identify all)				
4.1. No	ne			\$	0.00
4.2				\$	
5. Total o	f Part 1			\$	1,828.07
Add lin	es 2 through 4 (including amounts on any	additional sheets). Copy the total	to line 80.	Ψ	1,020.07
Part 2:	Deposits and prepayments				
6. Does th	he debtor have any deposits or prepayr	nents?			
X No	o. Go to Part 3.				
☐ Ye	es. Fill in the information below.				
					value of interest
7. Deposi	ts, including security deposits and utili	ty deposits			
Descrip	tion, including name of holder of deposit				
7.1				\$	
7.2				\$	

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Del	btor	Abengoa Bioene	ergy US Holding, LLC		Case	number (if known) 16-41161 (K.	AS)	_
	,	Name						
ΩΙ	Dronavmon	ate including n	repayments on executory co	ontracte loacoe incu	ranco tavos a	nd ront		
			holder of prepayment	Jili acis, leases, ilist	irance, taxes, a	na rent		
	•	-	noider of prepayment				\$	
							\$	
	Total of Pa		the total to line 81				\$0.	.00
•	Add lines /	through 6. Copy	y the total to line 81.					
Pai	rt 3: Acc	counts receiv	/able					
10.	Does the	debtor have an	y accounts receivable?					
	X No. G	o to Part 4.						
	Tyes. F	ill in the informa	tion below.					
							Current value of debt	or's
							interest	
11.	Accounts	receivable						
	11a. 90 da	ys old or less:		_ =	=	→	\$	_
			face amount	doubtful or uncolled		_		
	11b. Over 9	90 days old:	face amount	doubtful or uncolled	etible accounts	→	\$	-
12.	Total of P						\$0.0	<u>)0</u>
	Current va	alue on lines 11a	a + 11b = line 12. Copy the tota	al to line 82.				
		estments						
13.			y investments?					
	_	o to Part 5.						
	Yes. F	ill in the informa	tion below.			V-1 - 0 0 - 1		
						Valuation method used for current value	Current value of debt interest	:or's
14.	Mutual fu	nds or publicly	traded stocks not included	in Part 1				
	Name of fund							
	14.1. <u>None</u>						\$0	0.00
	14.2						\$	
15	Non-publi	icly traded stoc	ck and interests in incorpora	ated and unincorpora	ited businesses	.		
			an LLC, partnership, or join			,		
	Name of enti	ity:		9/	of ownership:			
	15.1. See at	ttached rider			%		\$Undeterming	ined
	15.2							
4.0								
16.		ent bonds, corp nts not included	porate bonds, and other nego d in Part 1	otiable and non-neg	otiable			
	Describe:							
	16.1. None						\$	0.00
							\$	
								-
17.	Total of P						\$0.0	
	Add lines	14 through 16. C	Copy the total to line 83.				+ undetermined amoun	ıts

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Debtor Abengoa Bioenergy US Holding, LLC Case number (if known) 16-41161 (KAS)

Pai	1 5 Inventory, excluding agricultur	e assets					
18.	Does the debtor own any inventory (exclu	ıding agriculture asset	s)?				
	X No. Go to Part 6.						
	Yes. Fill in the information below.						
	Tes. I ill ill the illioinfation below.						
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest		
19.	Raw materials						
			\$		\$		
20	Wards in management	MM / DD / YYYY	,				
20.	Work in progress		_		\$		
		MM / DD / YYYY	\$		Φ		
21.	Finished goods, including goods held for	resale					
		MM / DD / YYYY	\$		\$		
22	Other inventory or supplies	WINT 7 DD 7 TTTT					
	Cuter inventory or supplies		Φ.		\$		
		MM / DD / YYYY	\$		Ψ		
23	Total of Part 5				•		
	Add lines 19 through 22. Copy the total to lin	ne 84.			\$0.00		
24.	Is any of the property listed in Part 5 peris	shable?					
	☐ Yes						
0.5							
25.	Has any of the property listed in Part 5 be	en purcnased within 2	u days before the ban	Kruptcy was filed?			
	U No		_				
	Yes. Book value						
26.	Has any of the property listed in Part 5 be	en appraised by a prof	fessional within the las	st year?			
	Yes						
Pai	rt 6: Farming and fishing-related as	sets (other than titl	ed motor vehicles a	and land)			
27.	Does the debtor own or lease any farming	g and fishing-related as	ssets (other than titled	motor vehicles and land)?			
	No. Go to Part 7.	-					
	☐ Yes. Fill in the information below.						
				V-1 - 4 4 - 1 1			
	General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest		
			(Where available)				
28.	Crops—either planted or harvested						
			\$		\$		
29.	Farm animals Examples: Livestock, poultry,	farm-raised fish					
	,		\$		\$		
					Ψ		
30.	Farm machinery and equipment (Other th	an titled motor venicles)					
			\$		\$		
31.	Farm and fishing supplies, chemicals, an	d feed					
			\$		\$		
32.	Other farming and fishing-related propert	y not already listed in	Part 6				
	- · ·	-	\$		\$		

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De	btor	Abengoa Bioenergy US Holding, LLC	Case	e number (if known) 16-41161 (K	AS)
		Name			
33.	Total of	Part 6.			\$ 0.00
	Add lines	28 through 32. Copy the total to line 85.			
34.	Is the de	btor a member of an agricultural cooperative?			
	☐ No				
		Is any of the debtor's property stored at the cooperative?			
		No			
		Yes			
35.	_	of the property listed in Part 6 been purchased within 20	days before the bank	ruptcy was filed?	
	□ No		·		
		Book value \$ Valuation method	Current value	· \$	
36		reciation schedule available for any of the property listed			
50.	-	eciation schedule available for any of the property lister	a iii rait o:		
	☐ No☐ Yes				
37		of the property listed in Part 6 been appraised by a prof	ossional within the las	t voar?	
51.	_	of the property listed in Part o been appraised by a pro-	essional within the las	i year :	
	☐ No☐ Yes				
	□ Yes				
Pa	rt 7: Of	ffice furniture, fixtures, and equipment; and colle	ectibles		
38.	Does the	e debtor own or lease any office furniture, fixtures, equip	ment, or collectibles?		
	V	Go to Part 8.			
	_				
	■ Yes.	Fill in the information below.			
	General c	lescription	Net book value of	Valuation method	Current value of debtor's
	General	iescription	debtor's interest	used for current value	interest
			(Where available)		
39.	Office fu	rniture			
			\$		\$
40			Ψ		Ψ
40.	Office fix	ctures			
			\$		\$
41.	Office ed	quipment, including all computer equipment and			
		ication systems equipment and software			
			\$		\$
42.		oles Examples: Antiques and figurines; paintings, prints, or o			
		books, pictures, or other art objects; china and crystal; stamp all card collections; other collections, memorabilia, or collect			
					\$
			\$		
			Φ		\$
			\$		\$
43.	Total of				\$ 0.00
		39 through 42. Copy the total to line 86.			
44.		reciation schedule available for any of the property listed	d in Part 7?		
	☐ No				
	Yes				
4 5.	Has any	of the property listed in Part 7 been appraised by a prof	essional within the las	t year?	
	□ No				
	Yes				

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Case number (if known) 16-41161 (KAS)

art 8: Machinery, equipment, and vehicles			
16. Does the debtor own or lease any machinery, equipment, or ve	hicles?		
X No. Go to Part 9.			
☐ Yes. Fill in the information below.			
General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	ioi odirent value	debter 3 mterest
7. Automobiles, vans, trucks, motorcycles, trailers, and titled farm	n vehicles		
47.1	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4			\$
 Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing ves 48.1 	sels		\$
48.2	\$		\$
19. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
 Other machinery, fixtures, and equipment (excluding farm machinery and equipment) 			
	\$		\$
51. Total of Part 8.			
Add lines 47 through 50. Copy the total to line 87.			\$0.00
• ,,			
52. Is a depreciation schedule available for any of the property lists	ed in Part 8?		
☐ Yes			
53. Has any of the property listed in Part 8 been appraised by a proNoYes	fessional within the last	year?	

Debtor

Abengoa Bioenergy US Holding, LLC

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Debtor Abengoa Bioenergy US Holding, LLC Case number (if known) 16-41161 (KAS)

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. 55.1	Real property					
Yes. Fill in the information below. 5.5. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Description and location of property include stread address or other description such as Assessor Parcel Number (APN), and type of property include stread address or other description such as Assessor Parcel Number (APN), and type of property include stread address or other description such as Assessor Parcel Number (APN), and type of property include stread address or other description and location of property include stread address or other description and location of property include stread address or other debtor's interest increase in property include stread and stread address or other includes and interest of debtor's interest in property includes a stream of the property includes and intellectual property Second Secon	es the debtor own or lease any real property?					
Description and location of property include steet address or other description such as Assessor Para Nature and extent of debtor's interest (Where available) Nature and extent of debtor's interest (Where available) Valuation method used of or current value Valuation method used Valuation method Valuation method used Valuation method Valuation method used Valuation method Valuation method used Valuation method Valuation method Valuation method Valuation method Valu	No. Go to Part 10.					
Description and location of property Induce street address or other description such as Assessor Para Numbre (API), and type of property (for example, acreage, factory, warehouse, spantment or office building), if available. Still	Yes. Fill in the information below.					
Debtor the factors of chemic description such as Assessor Pracel Number (All), and type of preparety (for example, acreage, factory, warehouse, apartment or office building), if available. S	y building, other improved real estate, or land	I which the debtor	owns or in which the	debtor has an interest		
Score Scor	of individual street address or other description such as sessor Parcel Number (APN), and type of property example, acreage, factory, warehouse, apartment	debtor's interest	debtor's interest		Current valuebtor's int	
\$ 55.3	1	_	\$		\$	
Solution	2 _		\$		\$	
\$			\$		\$	
\$ 55.5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$						
Solution						_
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Fart 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets None See attached rider \$ \$ Licenses, franchises, and royalties None \$ \$ Customer lists, mailing lists, or other compilations None \$ \$ \$ Customer lists, mailing lists, or intellectual property \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	5		\$		\$	
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Fart 10: Intangibles and intellectual property No. Go to Part 11. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets None None \$ See attached rider \$ See attached rider \$ See attached rider \$ Customer lists, mailing lists, or other compilations None \$ See Customer lists, mailing lists, or intellectual property \$ See Goodwill	3		\$		\$	
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Fart 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets None \$ 1. Internet domain names and websites See attached rider \$ 2. Licenses, franchises, and royalties None \$ 3. Customer lists, mailing lists, or other compilations None \$ 4. Other intangibles, or intellectual property None \$ 5. Goodwill	al of Part 9.					
No Yes S8. Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Part 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets None \$ \$ \$ \$ See attached rider \$ \$ \$ Cuctomer lists, mailing lists, or other compilations None \$ \$ \$ Customer lists, mailing lists, or intellectual property None \$ \$ \$ Cutter intangibles, or intellectual property None \$ \$ \$ Coodwill	d the current value on lines 55.1 through 55.6 an	d entries from any a	additional sheets. Copy	the total to line 88.	\$	0.00
Yes. Fill in the information below. Separal description	Yes Intangibles and intellectual property es the debtor have any interests in intangible		operty?			
debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets None \$ \$ \$ 61. Internet domain names and websites See attached rider 62. Licenses, franchises, and royalties None \$ \$ \$ 63. Customer lists, mailing lists, or other compilations None \$ \$ \$ 64. Other intangibles, or intellectual property None \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$						
None Substitute 1 None	eneral description		debtor's interest		Current val debtor's in	
61. Internet domain names and websites See attached rider \$ \$ \$ 62. Licenses, franchises, and royalties None \$ \$ 63. Customer lists, mailing lists, or other compilations None \$ \$ \$ \$ \$ 64. Other intangibles, or intellectual property None \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		ets				0.00
See attached rider 5. Licenses, franchises, and royalties None 63. Customer lists, mailing lists, or other compilations None 64. Other intangibles, or intellectual property None 65. Goodwill			\$		\$	0.00
62. Licenses, franchises, and royalties None \$ Customer lists, mailing lists, or other compilations None 64. Other intangibles, or intellectual property None 65. Goodwill			\$		s Ur	ndetermined
None \$ \$ Customer lists, mailing lists, or other compilations None \$ \$ Other intangibles, or intellectual property None \$ \$ Goodwill			*		V	
None \$ \$ 64. Other intangibles, or intellectual property None \$ \$ 65. Goodwill	· · · · · · · · · · · · · · · · · · ·		\$		\$	0.00
None \$ \$ \$ \$ \$ \$		ons	\$		\$	0.00
65. Goodwill			\$		¢	0.00
	odwill		\$		\$	0.00
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.					\$+ undeterm	0.00 nined amounts

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Deb		.AS)
	Name	
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41/2) No Yes	A) and 107) ?
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? No	
69.	Yes Has any of the property listed in Part 10 been appraised by a professional within the last year?	
	NoYes	
Par	t 11: All other assets	
70.	Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12. Yes. Fill in the information below.	Current value of debtor's interest
71.	Notes receivable	debior 3 interest
	Description (include name of obligor)	\$ 0.00
	None Total face amount doubtful or uncollectible amount	\$0.00
72.	Tax refunds and unused net operating losses (NOLs)	
	Description (for example, federal, state, local)	
	<u>Unused NOL's at 12/31/2015</u> Tax year 2008 - 2015	\$Undetermined
	Tax year Tax year	\$ \$
72	Interests in insurance policies or annuities	Ψ
13.	See attached rider	\$ Undetermined
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
	None	\$
	Nature of claim	
	Amount requested \$	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
	None	\$
	Nature of claim	
	Amount requested \$	
76.	Trusts, equitable or future interests in property	
	None Contract to the state of t	\$0.00_
<i>1</i> 7.	Other property of any kind not already listed Examples: Season tickets, country club membership	
	See attached rider	\$647,712,378.84
		\$
78.	Total of Part 11.	\$ 647,712,378.84
	Add lines 71 through 77. Copy the total to line 90.	+ undetermined amounts
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? No Yes	

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Debtor Abengoa Bioenergy US Holding, LLC Case number (if known) 16-41161 (KAS)

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form. Type of property **Current value of Current value** of real property personal property 1,828.07 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. 81. Deposits and prepayments. Copy line 9, Part 2. 0.00 0.00 82. Accounts receivable. Copy line 12, Part 3. 0.00 83. Investments. Copy line 17, Part 4. + undetermined amounts 0.00 84. Inventory. Copy line 23, Part 5. 0.00 85. Farming and fishing-related assets. Copy line 33, Part 6. 86. Office furniture, fixtures, and equipment; and collectibles. 0.00 Copy line 43, Part 7. 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. 0.00 0.00 0.00 89. Intangibles and intellectual property. Copy line 66, Part 10. + undetermined amounts 647,712,378.84 + undetermined amounts 90. All other assets. Copy line 78, Part 11. \$ 0.00 91. Total. Add lines 80 through 90 for each column.91a. 647,714,206.91 91b. + undetermined amounts

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$___647,714,206.91 + undetermined amounts

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Debtor Name: Abengoa Bioenergy US Holding, LLC Case Number: 16-41161 (KAS)

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
HSBC	Cash Reserves	8631	\$0.00
WELLS FARGO BANK, NA	Operating	3231	\$1,828.07
		TOTAL	\$1,828.07

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Debtor Name: Abengoa Bioenergy US Holding, LLC Case Number: 16-41161 (KAS)

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Abengoa Bioenergy Operations, LLC	100		Undetermined
Abengoa Bioenergy Technology Holding, LLC	100		Undetermined
Abengoa Bioenergy Investments, LLC	100		Undetermined
Abengoa Bioenergy Developments, LLC	100		Undetermined
		TOTAL	\$0.00 + undetermined amounts

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Debtor Name: Abengoa Bioenergy US Holding, LLC Case Number: 16-41161 (KAS)

Assets - Real and Personal Property

Part 10, Question 61: Internet domain names and websites

General Description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
www.abengoa.com			Undetermined
www.abengoabioenergy.com			Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: Abengoa Bioenergy US Holding, LLC Case Number: 16-41161 (KAS)

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA	Commercial	QT-660-4862N27A-TIL-15	Undetermined
ACE AMERICAN INSURANCE COMPANY	Foreign Liability/International Casualty	D38281215 003	Undetermined
FACTORY MUTUAL INSURANCE COMPANY	Property	1001449	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Workers' Compensation	WC 035-80-8917	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Commercial Umbrella	BE 24238263	Undetermined
ILLINOIS NATIONAL INSURANCE CO.	General Liability	GL - 190-33-41	Undetermined
ESSEX INSURANCE COMPANY	Rail	RRP1514-3	Undetermined
LIBERTY INSURANCE UNDERWRITERS INC.	Excess Liability Policy Declaration	10000035915-04	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Auto	CA - 363-2415	Undetermined
IRONSHORE SPECIALTY INSURANCE COMPANY	Environmental Excess	2308100	Undetermined
		TOTAL	\$0.00 + undetermined amounts

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Debtor Name: Abengoa Bioenergy US Holding, LLC Case Number: 16-41161 (KAS)

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed

Description	Current value of debtor's interest
Intercompany Receivable - Non-Debtor - Abengoa Bioenergy Holdco, Inc.	\$1,000.00
Intercompany Receivable - Debtor - Abengoa Bioenergy of Nebraska, LLC	\$1,161,672.38
Intercompany Receivable - Non-Debtor - Abengoa, SA	\$646,549,706.46
тот	AL \$647,712,378.84

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F	Fill in this information to identify the case:			
	Debtor name Abengoa Bioenergy US Holding, LLC			
ι	United States Bankruptcy Court for the: Eastern	District of Missouri(State)		
	Case number (If known): 16-41161 (KAS)	(State)	C	Check if this is an
(Official Form 206D			amended filing
•	Schedule D: Creditors W	ho Have Claims Secured b	y Property	12/15
E	Be as complete and accurate as possible.			
1.	Do any creditors have claims secured by debter No. Check this box and submit page 1 of this Yes. Fill in all of the information below.	tor's property? form to the court with debtor's other schedules. Debtor ha	as nothing else to report	on this form.
P	art 1: List Creditors Who Have Secure	d Claims		
2.	List in alphabetical order all creditors who has secured claim, list the creditor separately for each	ve secured claims. If a creditor has more than one h claim.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1		Describe debtor's property that is subject to a lien		
	CREDIT SUISSE, CAYMAN ISLANDS BRANCH, AS COLLATERAL AGENT FOR THE BENEFIT		\$Undetermined	\$Undetermined
	Creditor's mailing address	Describe the lien		
	11 MADISON AVE NEW YORK, NY 10010-3643	Missouri UCC Financing Statement Number 20070005140M dated 01/10/2007.		
	Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred	Is anyone else liable on this claim? XI No		
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	No Yes. Specify each creditor, including this creditor, and its relative priority.	Contingent Unliquidated Disputed		
22	Creditor's name	Describe debtor's property that is subject to a lien		
	CREDIT SUISSE, CAYMAN ISLANDS BRANCH, AS COLLATERAL AGENT FOR THE BENEFIT	become desice of property that to easyest to a non-	\$Undetermined	\$Undetermined
	Creditor's mailing address 11 MADISON AVE NEW YORK, NY 10010-3643	Describe the lien Missouri UCC Financing Statement Number 2008004059E dated 04/10/2008.		
	Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	No ☐ Yes. Have you already specified the relative priority?	Contingent Unliquidated Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines		sse	
3.	Total of the dollar amounts from Part 1, Colun Page, if any.	nn A, including the amounts from the Additional	\$0.00 + undetermined amounts)
	<u> </u>		. aaa.a	

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			Pg 27 of 40			
	Fill in this in	nformation to identify the case:				
Γ	Debtor	Abengoa Bioenergy US Holding, LLC				
	United States	Bankruptcy Court for the: Eastern	District of Missouri			
		16-41161 (KAS)	(State)			
	(If known)					
	Official I	Form 206E/F				Check if this is an amended filing
-			Who Have Unsecure	d (Claims	12/15
(t	unsecured cl on Schedule Official Forn he Additiona	aims. List the other party to any exe A/B: Assets - Real and Personal Pro		at co edu	ould result in a claim. Also le G: Executory Contracts	o list executory contracts and Unexpired Leases
1.	Do any cre No. Go Yes. Go	ditors have priority unsecured claim to Part 2. o to line 2.	is? (See 11 U.S.C. § 507).			
2.	-		e unsecured claims that are entitled to p nd attach the Additional Page of Part 1.	riori	ty in whole or in part. If th	e debtor has more than
	_				Total claim	Priority amount
2.1			As of the petition filing date, the claim Check all that apply. Contingent Unliquidated Disputed	is: (Undetermined	\$ Undetermined
	Date or date	es debt was incurred	Basis for the claim: Tax Claim	_		
	number Specify Co	s of account de subsection of PRIORITY unsecured S.C. § 507(a) ()	Is the claim subject to offset? ☑ No ☐ Yes			
2.2		ditor's name and mailing address ANCHISE TAX BOARD N RD #250 CA 95826	As of the petition filing date, the claim Check all that apply. Contingent Unliquidated Disputed	is: (<u>Undetermined</u>	\$Undetermined
	Date or date	es debt was incurred	Basis for the claim: Tax Claim	_		
	number Specify Co	s of account de subsection of PRIORITY unsecured S.C. § 507(a) ()	Is the claim subject to offset? ☑ No ☐ Yes			
2.3		ditor's name and mailing address PARTMENT OF LABOR & EMPLOYMENT 202-3660	As of the petition filing date, the claim Check all that apply. Contingent Unliquidated Disputed	is: ﴿	Undetermined	\$Undetermined
	Date or date	es debt was incurred	Basis for the claim:			

number

Last 4 digits of account

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. \S 507(a) (_____)

Is the claim subject to offset?

Tax Claim

X No ☐ Yes

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Debtor

Abengoa Bioenergy US Holding, LLC

Case number (if known) 16-41161 (KAS)

	this page only if more space is needed. Continue		Total claim	Priority amount
2.4	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	COLORADO DEPARTMENT OF REVENUE ATTN: EXECUTIVE DIRECTOR 1375 SHERMAN ST. DENVER, CO 80261	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
2.5	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	DISTRICT OF COLUMBIA - OFFICE OF TAX AND REVENUE 1101 4TH STREET, SW SUITE 270 WEST WASHINGTON, DC 20024	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
2.6	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	DISTRICT OF COLUMBIA DEPARTMENT OF LABOR 200 CONSTITUTION AVE. NW WASHINGTON, DC 20210	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes		
2.7	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	FLORIDA DEPARTMENT OF REVENUE ATTN: MARIA JOHNSON, PROGRAM DIRECTOR 5050 W TENNESSEE ST. TALLAHASSEE, FL 32399-0100	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		

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Debtor Abengoa Bioenergy US Holding, LLC

Case number (if known) 16-41161 (KAS)

Part 1.	Additional	Page
raitii	Additional	rage

	this page only if more space is needed. Continue		Total claim	Priority amount
2.8	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	J ILLINOIS DEPARTMENT OF REVENUE 45 EISENHOWER DR STE 220 PARAMUS, NJ 07652	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		
2.9	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	ILLINOIS DIRECTOR OF EMPLOYMENT SECURITY	As of the petition filing date, the claim is: Check all that apply.		
	ATTN: JEFF MAYS 33 S STATE ST., 9TH FLOOR CHICAGO, IL 60603	Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		
2.10	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	INDIANA DEPARTMENT OF REVENUE 100 N SENATE AVE RM N248 INDIANAPOLIS, IN 46204	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		
2.11	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	INDIANA DEPT. OF WORKFORCE DEVELOPMENT	As of the petition filing date, the claim is: Check all that apply.		
	INDIANA GOVERNMENT CENTER SOUTH 10 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		

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Debtor Abengo

Abengoa Bioenergy US Holding, LLC

Case number (if known) 16-41161 (KAS)

					-
	this page only if more space is needed. Continue revious page. If no additional PRIORITY creditors		Total claim	Priority amount	
2.12	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>	
	INTERNAL REVENUE SERVICE 1222 SPRUCE STREET ST LOUIS, MO 63103	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed			
	Date or dates debt was incurred	Basis for the claim: Tax Claim			
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes			
2.13	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>	-
	KANSAS DEPARTMENT OF LABOR 1309 SW TOPEKA BLVD TOPEKA, KS 66612	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed			
	Date or dates debt was incurred	Basis for the claim: Tax Claim			
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes			
2.14	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>	
	KANSAS DEPARTMENT OF REVENUE 915 SW HARRISON STREET TOPEKA, KS 66625-8000	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed			
	Date or dates debt was incurred	Basis for the claim: Tax Claim			
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes			
2.15	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>	
	MARYLAND COMPTROLLER 8181 PROFESSIONAL PL # 101 LANDOVER, MD 20785	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed			
	Date or dates debt was incurred	Basis for the claim: Tax Claim			
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes			
					-

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Debtor Abengoa Bioenergy US Holding, LLC

Case number (if known) 16-41161 (KAS)

	this page only if more space is needed. Continue evious page. If no additional PRIORITY creditors		Total claim	Priority amount
2.16	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	MARYLAND UNEMPLOYMENT INSURANCE FUND LEGAL SERVICES SECTION ATTN: MARK SORRENTINO 1100 N EUTAW ST, ROOM 401	Check all that apply.		
	BALTIMORE, MD 21201	Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		
2.17	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	MASSACHUSETTS DEPARTMENT OF REVENUE 100 CAMBRIDGE ST STE 500 BOSTON, MA 02114	As of the petition filing date, the claim is: Check all that apply.		
	50010IN, INFO2114	Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		
2.18	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	MISSOURI DEPARTMENT OF REVENUE 301 WEST HIGH STREET JEFFERSON CITY, MO 65105	As of the petition filing date, the claim is: Check all that apply.		
		Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes	_	
2.19	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	MISSOURI DIVISION OF EMPLOYMENT SECURITY	As of the petition filing date, the claim is: Check all that apply.		
	P.O. BOX 59 JEFFERSON CITY, MO 65104-0059	Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		

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Debtor

Abengoa Bioenergy US Holding, LLC

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	this page only if more space is needed. Continue revious page. If no additional PRIORITY creditors		Total claim	Priority amount
2.20	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	NEBRASKA DEPARTMENT OF LABOR 550 S 16TH ST. LINCOLN, NE 68508	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
2.21	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	NEBRASKA DEPARTMENT OF REVENUE PO BOX 98912 LINCOLN, NE 68509-8912	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes		
2.22	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	NEW JERSEY DIVISION OF TAXATION BANKRUPTCY SECTION P.O. BOX 245 TRENTON, NJ 08695-0245	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
2.23	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	NEW MEXICO DEPARTMENT OF WORKFORCE SOLUTIONS 401 BROADWAY BLVD NE ALBUQUERQUE, NM 87102	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? XI No Yes		

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Debtor Abengoa Bioenergy US Holding, LLC

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	this page only if more space is needed. Continue evious page. If no additional PRIORITY creditors		Total claim	Priority amount
2.24	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	NEW MEXICO TAXATION & REVENUE DEPARTMENT 1100 SOUTH ST. FRANCIS DRIVE SANTA FE, NM 87504	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
2.25	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	NEW YORK STATE DEPARTMENT OF TAXATION ATTN: OFFICE OF COUNSEL BUILDING 9 W A HARRIMAN CAMPUS ALBANY, NY 12227	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes		
2.26	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes		
2.27	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	ST. LOUIS CITY (CITY TAX) 1200 MARKET ST #410 ST. LOUIS, MO 63103	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? ☑ No ☐ Yes		

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Debtor Abengoa Bioenergy US Holding, LLC

Abengoa Bioenergy US Holding, LLC

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	this page only if more space is needed. Continue evious page. If no additional PRIORITY creditors		Total claim	Priority amount
2.28	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	STATE OF ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY 2444 W LAWRENCE AVE CHICAGO, IL 60625	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
2.29	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? No Yes		
2.30	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	VIRGINIA DEPARTMENT OF REVENUE 1957 WESTMORELAND ST RICHMOND, VA 23230	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes		
2.31	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	VIRGINIA EMPLOYMENT COMMISSION 703 E MAIN ST RICHMOND, VA 23219	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: Tax Claim		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? X No Yes		

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Debtor Abengoa Bioenergy US Holding, LLC Case number (if known) 16-41161 (KAS)

Part 1. Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page. **Total claim Priority amount** 2.32 Priority creditor's name and mailing address \$Undetermined \$Undetermined As of the petition filing date, the claim is: Check all that apply. WASHINGTON EMPLOYMENT SECURITY DEPARTMENT 212 MAPLE PARK AVE SE Contingent OLYMPIA, WA 98501 Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Tax Claim Last 4 digits of account number Is the claim subject to offset? X No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

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Debtor Abengoa Bioenergy US Holding, LLC Case number (if known) 16-41161 (KAS)

- 6	List All Creditors With NON	PRIORITI Olisecule	u Ciaillis		
3.	List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 credit unsecured claims, fill out and attach the Additional Page of Part 2.				ty
				Amount of claim	
3.1	Nonpriority creditor's name and mailing a ABENGOA BIOENERGIA SA C/ ENERGÍA SOLAR №1, PALMAS ALTAS SPAIN		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$7	79,383,162.76
			Basis for the claim: Intercompany Payable	_	
	Date or dates debt was incurred Last 4 digits of account number	Undetermined	Is the claim subject to offset? No Yes		
3.2	Nonpriority creditor's name and mailing and ABENGOA BIOENERGY COMPANY, LLC BIOENERGY CORPORATION, INC.) 16150 MAIN CIRCLE DR, SUITE 300 CHESTERFIELD, MO 63017		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	57,420,619.36
			Basis for the claim: Intercompany Payable	_	
	Date or dates debt was incurred Last 4 digits of account number	Undetermined	Is the claim subject to offset? ☑ No ☐ Yes		
3.3	Nonpriority creditor's name and mailing a ABENGOA BIOENERGY OF ILLINOIS, LLC 16150 MAIN CIRCLE DR, SUITE 300 CHESTERFIELD, MO 63017		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	928,139.16
			Basis for the claim: Intercompany Payable	_	
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset?		
	Last 4 digits of account number		XI No □ Yes		
3.4	Nonpriority creditor's name and mailing a ABENGOA BIOENERGY OF INDIANA, LLC 16150 MAIN CIRCLE DR, SUITE 300 CHESTERFIELD, MO 63017		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	920,572.00
			Basis for the claim: Intercompany Payable	_	
	Date or dates debt was incurred Last 4 digits of account number	Undetermined	Is the claim subject to offset? No Yes		
3.5	Nonpriority creditor's name and mailing a GREATAMERICA FINANCIAL SERVICES O C/O NYEMASTER GOODE, P.C. 700 WALNUT SUITE 1600 DES MOINES, IA 50309		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	Undetermined
	DEC MONTES, IN COORS		Basis for the claim: Litigation Claim, Case No.	Case No. 06571 LACV08	4667
	Date or dates debt was incurred Last 4 digits of account number	Undetermined	Is the claim subject to offset? ☑ No ☐ Yes		
2 6					
3.6	Nonpriority creditor's name and mailing a SILICON VALLEY BANK C/O LATHROP & GAGE LLP 7701 FORSYTH BLVD. SUITE 500 CLAYTON, MO 63105	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Litigation Claim, Case No.	<u> </u>	Undetermined
	Date or dates debt was incomed	Undetermined	Is the claim subject to offset?	_	
	Date or dates debt was incurred Last 4 digits of account number		X No ☐ Yes		
	_				

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Debtor

Abengoa Bioenergy US Holding, LLC

Case number (if known) 16-41161 (KAS)

Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims				
5. Add the amounts of priority and nonpriority unsecured claims.					
				Total of claim amounts	
5a. Total c	claims from Part 1	5a.		\$0.00 + undetermined amounts	
5b. Total c	claims from Part 2	5b.	+	\$838,652,493.28	
	of Parts 1 and 2 5a + 5b = 5c.	5c.		\$838,652,493.28 + undetermined amounts	

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Fill in this information to identify the case:				
District of	Missouri (State)			
Chapter				

1. Does the debtor have any executory contracts or unexpired leases?

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

-	 No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B). 						
	ist all contracts and unexpire	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease				
2.1	State what the contract or lease is for and the nature of the debtor's interest	Guaranty - York NXT, as Amended From Time to Time	NXT CAPITAL, LLC 191 N WACKER DR, SUITE 1200 CHICAGO, IL 60606				
	State the term remaining						
	List the contract number of any government contract						
2.2	State what the contract or lease is for and the nature of the debtor's interest						
	State the term remaining						
	List the contract number of any government contract						
2.3	State what the contract or lease is for and the nature of the debtor's interest						
	State the term remaining						
	List the contract number of any government contract						
2.4	State what the contract or lease is for and the nature of the debtor's interest						
	State the term remaining						
	List the contract number of any government contract						
2.5	State what the contract or lease is for and the nature of the debtor's interest						
	State the term remaining						
	List the contract number of any government contract						

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Fill in this information to identify the case:				
District of Missouri(State)				
(State)				

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1.	Does the debtor have any codebtors? ☑ No. Check this box and submit this form to the court with the debtor's other solution. Yes	schedules. Nothing else needs to be	reported on this form.		
2.	In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, <i>Schedules D-G</i> . Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.				
	Column 1: Codebtor	Column 2: Creditor			
	Name Mailing address	Name	Check all schedules that apply:		
2.1			□ D □ E/F □ G		
2.2			□ D □ E/F □ G		
2.3			□ D □ E/F □ G		
2.4			□ D □ E/F □ G		
2.5			□ D □ E/F □ G		
2.6			□ D □ E/F □ G		

Official Form 206H Schedule H: Codebtors page 1 of 1_

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Fill in this information to identify the case and this filing:	1 g +0 01 +0		
Debtor Name Abengoa Bioenergy US Holding, LLC			
United States Bankruptcy Court for the: <u>Eastern</u>	District of: Missouri (State)		
Case number (If known):16-41161 (KAS)			

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

×	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)				
×	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)				
×	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)				
×	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)				
×	Schedule H: Codebtors (Official Form 206H)				
×	A Summary of Assets and Liabilities for Non-Individuals (Official Form 206–Summary)				
	Amended Schedule:				
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)				
	Other document that requires a declaration				
I decla	re under penalty	of perjury that the foregoin	ng is true and co	prrect.	
E	Executed on:	4/8/2016	×	/s/ Sandra Porras Serrano	
		MM /DD/ YYYY		Signature of individual signing on behalf of debtor	
				Sandra Porras Serrano	
				Printed name	
				Director And Chief Financial Officer	

Position or relationship to debtor